



Lab Session-Intacct Dashboards

an Introduction and Overview

A LESSON IN BUILDING ARTICULATION

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Introduction

- Analogy to Intacct Dashboards
 - Vehicles Dashboards
 - Fuel, Oil Pressure, Tire Pressure, Speed, Water Temp, Charging System, Door Ajar, Seat Warming
 - Aviation Dashboards (Panel)
 - Airspeed, Attitude, Vertical Speed, Altimeter, Heading, Turn Coordinator
 - Accounting and Informational Dashboards
 - Current Ratio, Debt to Income Ratio, Cash Balance, AR Aging, AP Aging, Balance Sheet, Profit and Loss, Cost per FTE, Approvals



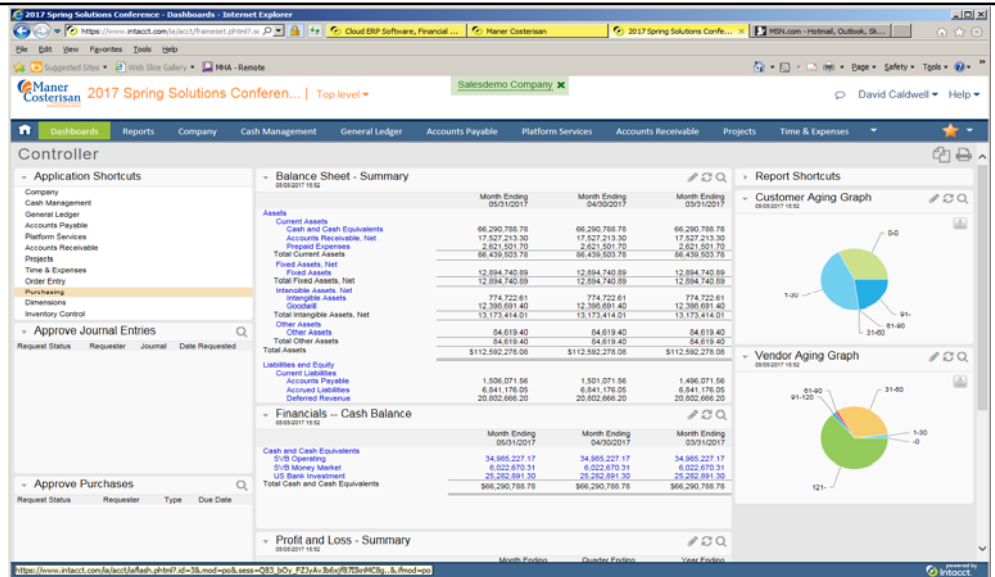
Vehicle Dashboard



Aviation Dashboard



Accounting and Information
Dashboard



Essentials to keep in mind !

- Know how to create financial reports
- Know how to create financial graphs
- Know how to create list views
- Know how to create a custom report and memorize it
- Know how to create financial account groups
- Know what information from your system is important to you and your staff to operate your organization



Preparation

- Map out the metrics that are important
- Map out the reports that are essential
- Plan and Plan more
- EXECUTE



Lab Starts Now:



Log into Intacct

Company ID: Cubit-Maner2
User ID: userxx
Password: Panhead777!

The screenshot shows the Intacct login page in Internet Explorer. The browser address bar shows the URL https://www.intacct.com/intacct/sign.php. The page features the Intacct logo and a 'Sign in to Intacct' header. Below the header is a sign-in form with the following fields: Company ID (Cubit-Maner2), User ID (userxx), and Password (Panhead777!). There is a 'Sign in' button and a 'Remember me' checkbox. The page also includes sections for 'Intacct Community', 'Visit the Intacct Marketplace', and 'Customer webinars'. The footer contains logos for Maner Costerisan, Intacct Partner, and socius.

Thank you for attending !

The footer banner features the Maner Costerisan logo on the left, the Intacct Partner logo in the center, and the socius logo on the right.