



WHAT'S NEW IN INTACCT

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Release 1 2017 – Major Updates

- **Purchasing**
 - Additional approval workflow options
 - Enhanced spend management module
 - Approve/decline transactions directly from transaction view
- **Audit Trail**
 - Available on more objects
 - Audits field-level detail
- **Financial Reports**
 - Hide undesirable fields on financial reports



Purchasing – New Approval Types

- **Value – Progressive:** Pass a transaction from approver to approver until the entire value is approved.
- **Department/Location Transaction:** Route a transaction for approval based on the dimensions selected in the line item details.



Spend Management

- Add-on module offers insight into your budget compliance and your available budgeted resources.



Approve Transactions in Fewer Steps

- Instead of going to a list view of transactions needing approval, you can now approve/deny a transaction directly from the transaction itself.
- Reduces your number of steps to review and approve transactions.



Hide Undesirable Report Fields

- Hide the name of budgets in reports.
- Hide filter details in column headings!



2017 Release 2 – Upcoming Updates!

- **Enhanced audit trail tracking:** Trace changes made through external API and internal system functions.
- **Delegate approvers:** If a primary approver is set as unavailable, the system will automatically route approvals to an assigned delegate.
- **Department Value Approval:** Set different approval rules for different departments depending on their needs.



2017 Release 2 – Continued

- **Action UI:** Enable beta version of upcoming Intacct Action UI!
- **Create financial reports for dashboards on the fly:** You will soon be able to create financial reports while creating a dashboard without changing screens or navigating to the reports library.





QUESTIONS?

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